# PROCUREMENT AND PURCHASING POLICY FOR

# ENTER COMPLETE CHILD CARE, AFTERSCHOOL OR SHELTER SITE NAME

The standards and guidelines set forth in this template outline criteria necessary for compliance of procurement standards established according to Federal Regulation 7 CFR 226.22 (Child and Adult Food Care Program), 7 CFR 225.17 (Summer Food Service Program) and those policies outlined in the Georgia DECAL Procurement Guidance Manual.

Physical address of child care, afterschool or shelter site: **Enter Program Address Here**

This site is a (check one): **Private For Profit** **Private Non-Profit** **Public Non-Profit Government** **School**

1. **Purpose**

The purpose of this policy is to establish the procedures necessary to ensure all procurement measures undertaken by **Enter Business Name Here** are completed in a full, fair and open market. The goal of this policy is to ensure goods and services are purchased in accordance to federal procurement regulations as participants of the Child and Adult Food Care Program and/or Summer Food Service Program. **Enter Business Name Here** attests that the policies and procedures eliminate and avoid acquisition of unnecessary and duplicative items.

1. **Conflict of Interest**

No employee, officer, or agent may participate in the selection, award, or administration of a contract with federal funds if a conflict of interest, real or apparent is present. Conflict of interest, real and/or apparent is present if the transaction is not at arms-length or one or more of the parties below has any financial gain, favor or personal tangible interest as a result of the award:

* Officer, Agent or Employee
* Any member of the immediate family
* Spouse, Partner, Significant Other, etc.
* The organization employs or is entering into a compensation agreement with awarded vendor.

1. **Code of Conduct**

**Enter Business Name Here**’s employees, agents and officers are prohibited from accepting gifts and/or gratuities of any kind in exchange for a contractual award. However, **Enter Business Name Here** may set reasonable standards for the acceptance of gifts and gratuities which are not substantial in nature or an unsolicited item of nominal value.

**Enter Business Name Here** agrees no employee, officer, or agent may participate in the selection, award, or administration of a contract with federal funds.

Violation of this code of conduct may result in the following:

* Reprimand by **Enter Business Name Here**
* Dismissal by **Enter Business Name Here**
* Additional conditions imposed by DECAL per 2 CFR 200.207
* Any necessary legal action

1. **Procurement Method**

The methods for procuring goods and services as outlined in this policy must be approved by **Enter Program/Principal Contact Name** and/or **Enter Authorized Representative Name** responsible for purchasing activity. **Enter Business Name Here** shall choose the procurement method most aligned with how goods and/or services are purchased according to the expected fiscal year budget for one or more of the categories below:

**Please check applicable categories:**

Unitized/Vended Meals (For sites that are using an outside vendor to supply cold or hot meals for your business)

Food Items

Non-Food Items

The explicit methods listed below for procuring goods and services are in accordance to the policy and procedures established under the authority of DECAL along with federal regulations outlined in 7 CFR 225 (SFSP) and 7 CFR 226 (CACFP).

**Please select applicable procurement method utilized by organization:**

School Food Authority: Purchase of meals using School Food Authority (SFA).

* Sponsors and Institutions must enter into a written agreement with the SFA.
* Competitive bid process is not required when utilizing SFA for the purchase of meals.
* Written agreement must contain all the pertinent parts of the meal arrangement. Sponsors and Institutions may use the DECAL Agreement to Furnish Meals document.

Formal Procurement: Purchase of goods and services which exceed the Simplified Acquisition Threshold of $250,000

Informal Procurement: Purchase of goods and services which do not exceed the Simplified Acquisition Threshold of $250,000

Small Purchase Option: Transactions, purchases and aggregate category costs under $250,000, but more than $10,000.

Aggregate Cost Categories Include:

* Milk and Dairy
* Protein/Frozen Meats
* Fresh Fruits and Vegetables
* Frozen Foods
* Bread, Pasta and Bakery Products
* Grains and Dry Goods
* Canned Fruits and Vegetables
* Condiments and Spices
* Kitchen Supplies/Disposables

Micro Purchase Option: Each Transaction and/or Aggregate Purchase $10,000 or less.

**\*\*Informal Option: Small Purchases greater than $10,000 must adhere to these regulations:**

* Specifications for products must be provided to vendors.
* A minimum of 2 (preferably 3) quotes will be solicited from qualified sources to ensure competitiveness.
* Adequate documentation showing selection of qualified sources **(Small Purchases must utilize the Small Purchase Documentation Form)**
  + Lowest qualified vendor chosen
  + If lowest vendor is not chosen, justification must be provided on Small Documentation Form
* Name, title and signature of all authorized personnel responsible for approval and acceptance of vendor price quotes.

1. **Bid/Proposal Evaluation**

Bidders must acquire a bid/proposal package from **Enter Business Name Here**, **Enter Location Address**. Bid/Proposal packages must be submitted by the date and time specified in the Request for Proposal (RFP) or Invitation for Bid (IFB). Any response submitted after this date will be deemed unresponsive and will not be considered. Bid/proposal responses missing required information will also be deemed unresponsive.

Public and open evaluation of all responsive bids/proposals will be held at **Enter Location Address** on the date specified on the advertisement and solicitation documents. Evaluations resulting in contract awards will be based on lowest total price as well as the ability to execute negotiated technical requirements specified **(RFPs ONLY)**.

Scoring of bid/proposal responses will be evaluated using one of the methods below:

Pass or Fail

Market Basket Analysis: Contracts will be awarded based on the lowest price when using a representative sample of goods in solicitation. Representative sample must be at least 75% of estimated contract value to be awarded. This method will not be used when soliciting equipment and service contracts. The intent to use this evaluation method will be included within all solicitation and contract award documents.

**(Please enter more specific evaluation/scoring criteria or if applicable, attach a copy of the evaluation tool to be used).**

1. **Compliance/Non-Compliance**

Contractor agrees to all Federal, State and Local laws in conjunction with terms outlined by **Enter Business Name Here** in accordance to contract award.

**Enter Business Name Here** reserves the right to terminate the contract when the Contractor is deemed incapable of fulfilling the requirements outlined in the contract. **Enter Business Name Here** must give adequate notice to the Contractor of their decision to terminate the contract in (**Insert No. of Days**: \_\_\_\_\_\_\_) days. Notification must also be given in writing to the Contractor and Surety Company of the termination date along with circumstances of termination beyond the control of the **Enter Business Name Here** in writing.

The contract may be terminated for convenience and the terminating party is not be required to provide any reason for terminating the contract other than for its own convenience. The terminating party must provide the other contract party with (**Insert No. of Days**: \_\_\_\_\_\_\_) days written notice in order to terminate the contract for convenience.

1. **Subcontractors**

The Contractor shall not subcontract for the total meal or for the assembly of the meal; and shall not assign, without the advance written consent of **Enter Business Name Here**. In the event of any assignment, the Contractor shall remain liable to **Enter Business Name Here** as principal for the performance of all obligations under this contract **(FSMC Only).**

1. **Advertising and Public Relations**

In order to ensure full and open competition, Requests for Proposals (RFP) and Invitations for Bid (IFB) will be publicized. Publications will be released to newspapers, media outlets and all other applicable internet sources. Electronic solicitations may be advertised via social media outlets and/or e-procurement sites. **Enter Business Name Here** shall notify the Procurement and Purchasing Compliance Officer with Bright from the Start of the advertisement no later than (14) days prior to posting. Unless otherwise required by law, **Enter Business Name Here** will not disclose contents of RFP or IFB prior to date of public release.

1. **Geographic Preference/Non-discrimination**

**Enter Business Name Here** will not give geographic preference to any potential bidder due to locale. However geographic preference may be instituted when procuring locally grown and produced agricultural products (local area desiring to procure products must be specified).

*In accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, sex, disability, age, or reprisal or retaliation for prior civil rights activity in any program or activity conducted or funded by USDA.*

*Persons with disabilities who require alternative means of communication for program information (e.g. Braille, large print, audiotape, American Sign Language, etc.), should contact the Agency (State or local) where they applied for benefits. Individuals who are deaf, hard of hearing or have speech disabilities may contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English.*

*To file a program complaint of discrimination, complete the* [*USDA Program Discrimination Complaint Form*](http://www.ocio.usda.gov/sites/default/files/docs/2012/Complain_combined_6_8_12.pdf) *(English) or* [*USDA Program Discrimination Complaint Form*](https://www.ocio.usda.gov/sites/default/files/docs/2012/Spanish_Form_508_Compliant_6_8_12_0.pdf) *(Spanish) This form (AD-3027) is found online at:* [*https://www.usda.gov/oascr/how-to-file-a-program-discrimination-complaint*](https://www.usda.gov/oascr/how-to-file-a-program-discrimination-complaint) *and at any USDA office, or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by:*

1. *mail: U.S. Department of Agriculture  
   Office of the Assistant Secretary for Civil Rights  
   1400 Independence Avenue, SW  
   Washington, D.C. 20250-9410*
2. *fax: (202 690-7442 or*
3. *email:* [*program.intake@usda.gov*](mailto:program.intake@usda.gov)*.*

**This Institution is an equal opportunity provider.**

1. **Bond Requirements**

Bid bond guarantees will be required when contracting with a Food Service Management Company (FSMC) in the Summer Food Service Program (SFSP). **Enter Business Name Here** shall not require a bid bond unless a performance bond is also required. Food Service Management Companies must submit a bid bond in an amount not less than 5 percent and no more than 10 percent of the value of the contract for which the bid is made, as determined by **Sponsor Name** and specified in the Invitation for Bid.

A ‘‘performance bond’’ will be executed in connection with a contract to secure fulfillment of all the contractor’s obligations under such contract. Whenever a FSMC formally contracts for food services with the sponsor, the FSMC shall obtain a performance bond and furnish a copy of it to the sponsor within 10 days of awarding the contract. The performance bond shall be in an amount ranging from a minimum of 10 percent to a maximum of 25 percent of the total value of the contracts.

1. **Record Keeping**

**Enter Business Name Here** agrees to ensure all goods and services are properly procured and maintain all records relating to the purchase of goods and services and the procurement process.

The contractor shall maintain records supported by delivery tickets, invoices, receipts, purchase orders, production records for this contract, or other evidence for inspection and reference, to support payments and claims, and shall submit required reports to sponsor promptly at the end of each month, unless more frequent reports are required by the sponsor.

The books and records of the contractor pertaining to any procurement measures shall be available for a period of three years from the date of submission of **Enter Business Name Here** final claim for reimbursement, or until the final resolution of any audits, for inspection and audit by representatives of the State agency, representative of the U.S. Department of Agriculture, the Sponsor and the U.S. General Accounting Office at any reasonable time and place.

1. **Small Business/Minority, Women Owned Business**

Affirmative steps shall be taken to ensure Small, Minority and Women Owned Businesses/Enterprises are utilized when possible. Affirmative actions include but are not limited to:

* Including qualified small, minority and women owned businesses on solicitation lists.
* When economically feasible, dividing total costs into smaller amounts to allow participation among small, minority and women owned businesses.
* Utilizing the assistance of the Small Business Administration and Minority Business Enterprise of Department of Commerce to publicize and solicit bid/proposal opportunities.

1. **Procurement Policy Agreement**

Principal/Program Contact as well as all Authorized Representative(s) of **Enter Business Name Here** agree to implement and enforce the terms specified in this Procurement Procedure as noted by the signatures below.

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Owner or Board President Signature Date

Acknowledgement:

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| --- | --- | --- |
| Initials |  |  |
|  |  | This policy must be updated as federal and state guidelines on procurement change. QCC will provide you guidance on resubmitting revisions. |
|  |  | A physical copy of this **Procurement Policy** must be stored in **section 6** of program’s white *CACFP Administrative* binder. It must be completed, signed and dated. |
|  |  | If this document is unavailable upon a review visit, the site might be subject to a noncompliance finding. |
|  |  | A completed copy of this policy must be sent by email to **forms@qccga.org and your assigned office Program Coordinator** upon initial implementation and any updates. |
|  |  | This template can be found on our website: **www.qualitycareforchildren.org/forms** |
|  |  | For assistance on completing this form, contact the Assistant Director of Claims and Procurement at 404-479-4254. |